Tillancial Statements Optimistic					Values in GBP			
Assumptions	2025.12.31	2026.12.31	2027.12.31	2028.12.31	2029.12.31	2030.12.31	2031.12.31	2032.12.31
all manual inputs, highlighted with dark green			00	00				
Accounts payable (days) Accounts receivable (days)	30 15	30 15	30 15	30 15	30 15	30 15	30 15	
Profit tax	19%	19%	19%	19%	19%	19%	19%	
Sales tax	0%	0%	0%	0%	0%	0%	0%	
Funding expenses	£105 000	£0	£600 000	£0	£0	£0	£0	
Debt issued (repaid)	£0	£0 £0	£0	£0 £0	£0 £0	£0 £0	£0	
E quity issued (repaid) Divident payments	£2 100 000 £0	£0	£20 000 000 £0	£0	£53 200 766	£94 194 600	£97 515 514	£101 327 410
Grants	£0	£0	£0	£0	£0	£0	£0	
Metrics	2025	2026	2027	2028	2029	2030	2031	2032
Gross Profit (%)	87,6%	86,7%	86,0%	85,1%	92,3%	94,0%	93,6%	93,2%
Net profit (%)	27,6%	46,9%	38,2%	47,4%	65,2%	70,0%	69,4%	68,9%
RoA (%)	65,2%	71,4%	35,1%	40,2%	79,0%	68,2%	46,1%	35,2%
RoE (%)	66,8%	72,6%	35,5%	40,6%	79,6%	68,5%	46,3%	35,4%
Income Statement	2025	2026	2027	2028	2029	2030	2031	2032
Gross total revenues	£16 089 170	£37 005 091	£63 833 782	£97 878 466	£332 722 072	£545 848 893	£570 119 694	£598 031 115
Oils		£25 903 564		£65 578 572	£92 862 195	£106 791 524		
Cosmetics	£2 735 159	£5 550 764		£13 702 985	£18 994 540	£21 843 721	£25 120 279	
Treats	£563 121	£2 775 382	£5 425 871	£9 298 454	£14 773 531	£16 989 561	£19 537 995	
Vitamins Discounts	£563 121 -£1 568 694	£2 775 382 -£3 052 920	£5 425 871	£9 298 454 -£5 432 255	£14 070 030 -£6 331 513	£16 180 534 -£7 281 240	£18 607 614 -£8 373 426	
Organic fertilisers	-£1 508 094	-£3 052 920	-£4 308 780	-£3 432 233	£26 014 463	£52 028 925	£52 028 925	
Graphite					£164 959 794			
Drinking water					£821 250	£1 642 500	£1 642 500	
Electricity					£226 271	£452 542	£452 542	£452 542
Net total revenues	£14 520 476	£33 952 171	£59 525 002	£92 //6 211	£326 390 559	£538 567 653	£561 746 268	£588 401 67
	114 320 470	LJJ JJZ 171	133 323 002	LJ2 440 211	2320 330 333	2550 507 055	2501 740 200	2500 401 07.
COGS	£1 799 809	£4 500 611		£13 762 985	£25 041 213	£32 083 138	£35 723 758	
CBD raw materials	£1 126 242	£2 960 407	£5 745 040	£9 787 847	£15 477 032	£17 798 587	£20 468 375	
Other raw materials and packaging Maintenance	£643 567 £30 000	£1 480 204 £60 000	£2 553 351 £60 000	£3 915 139 £60 000	£5 628 012 £70 000	£6 472 214 £80 000	£7 443 046 £80 000	
Price of manure with loading	£30 000	£60 000	£60 000	£60 000	£5 591	£11 183	£11 183	
Manure delivery 100 miles 2000 tonnes per day					£3 860 577	£7 721 154	£7 721 154	
Gross Profit	£12 720 667	£29 451 560	£51 166 610	£78 683 226	£301 349 346	£506 484 515	£526 022 510	£548 491 204
Operations	£7 617 566	£9 373 431	£22 083 897	£21 552 206	£33 887 449	£36 766 177	£40 076 715	£43 883 83
Wages	£3 217 834	£2 960 407	£3 191 689	£3 425 746	£8 964 521	£9 386 622		
Payroll	£547 032	£503 269	£542 587	£582 377	£1 523 969	£1 595 726		
SG&A	£1 930 700	£1 850 255	£1 915 013	£1 761 812	£5 183 930	£5 458 296	£5 773 816	
R ent Utilities	£250 000 £125 000	£300 000 £640 000	£300 000 £640 000	£300 000 £640 000	£300 000 £640 000	£300 000 £640 000	£300 000 £640 000	
Banking & insurance	£32 000	£97 000	£147 000	£128 000	£120 000	£120 000	£120 000	
Marketing	£1 500 000		£15 320 108		£17 070 030	£19 180 534	£21 607 614	
Other	£15 000	£22 500	£27 500	£32 500	£85 000	£85 000	£85 000	
EBITDA		£20 078 129			£267 461 897	£469 718 338 £5 636 620 057	£485 945 796	
EV/EBITDA 12x Depreciation & Ammortization	£148 000	£423 200	£1 010 880	£3 084 792	£4 742 063	£4 559 819	£4 387 701	£4 225 10
·								
EBIT	£4 955 101	£19 654 929	£28 071 833	£54 046 229	£262 719 834	£465 158 519	£481 558 094	
Taxes Interest	£941 469 £0	£3 734 437 £0	£5 333 648 £0	£10 268 783 £0	£49 916 768 £0	£88 380 119 £0	£91 496 038 £0	£95 072 63 £
Net profit	£4 013 632	£15 920 493	£22 738 185	£43 777 445	£212 803 066	£376 778 400	£390 062 056	£405 309 638
					0000			
Balance Sheet	2025	2026	2027	2028	2029	2030	2031	2032
Assets	C2 FF4 262	C1F FF4 730	CEO EOG 706	CE0 200 E22	C17F 222 040	C4F2 171 447	C746 101 F42	C1 OF1 221 10
Cash & cash equivalents Accounts receivable	£3 554 263 £596 732	£15 554 739 £1 395 295	£2 446 233	£3 799 159	£175 322 848 £13 413 311	£452 171 447 £22 132 917	£23 085 463	£1 051 221 10 £24 180 89
Inventory	£673 567	£1 540 204	£2 613 351	£3 975 139	£5 698 012	£6 552 214		
PP&E	£1 242 000	£1 117 800	£6 136 020	£39 707 418	£71 375 926	£67 315 621	£63 507 482	£59 933 98
Intangible assets Total assets	£90 000 £6 156 561	£2 691 000 £22 299 038	£2 961 900 £64 754 300	£3 205 710 £108 975 958	£3 695 139 £269 505 235	£4 495 625 £552 667 824	£5 216 063 £845 513 595	£5 864 45 £1 149 839 93
				2.3330				
Liabilities Accounts payable	£147 929	£369 913	£686 991	£1 131 204	£2 058 182	£2 636 970	£2 936 199	£3 280 31
Debt	£0	£0	£0	£0	£0	£0	£0	
Total liabilities	£147 929	£369 913	£686 991	£1 131 204	£2 058 182	£2 636 970	£2 936 199	£3 280 31
Equity								
Equity capital	£1 995 000		£21 395 000			-£126 000 367		
Retained earnings Total equity		£19 934 124 £21 929 124			£299 252 820 £267 447 053	£676 031 220 £550 030 854	£1 066 093 276	£1 471 402 914 £1 146 559 624
Total liabilities & equity		£21 929 124 £22 299 038			£269 505 235	£552 667 824		£1 149 839 937
Charle	CO	CO	CO	CO	CO	00	CO	CC

Cash Flow Statement	2025	2026	2027	2028	2029	2030	2031	203
Operating cash flow								
Net earning	£4 013 632	£15 920 493	£22 738 185	£43 777 445	£212 803 066	£376 778 400	£390 062 056	£405 309 63
Depreciation & amotization (+)	£148 000	£423 200	£1 010 880	£3 084 792	£4 742 063	£4 559 819	£4 387 701	£4 225 10
Changes in working capital (-)	£1 122 369	£1 443 216	£1 807 008	£2 270 501	£10 410 047	£8 995 020	£1 624 149	£1 867 77
Cash from operations	£3 039 263	£14 900 477	£21 942 057	£44 591 737	£207 135 082	£372 343 199	£392 825 609	£407 666 96
Investing cash flow								
Investments in intangible assets	£100 000	£2 900 000	£600 000	£600 000	£900 000	£1 300 000	£1 300 000	£1 300 00
Investments in tangile assets (equipment, land, build	£1 380 000	£0	£5 700 000	£36 300 000	£36 000 000	£0	£0	£
Cash from investing	-£1 480 000	-£2 900 000	-£6 300 000	-£36 900 000	-£36 900 000	-£1 300 000	-£1 300 000	-£1 300 00
Financing cash flow								
ssuance (repayment) of debt	£0	£0	£0	£0	£0	£0	£0	4
Issuance (repayment) of equity	£1 995 000	£0	£19 400 000	£0	-£53 200 766	-£94 194 600	-£97 515 514	-£101 327 4
Goodwill	£0	£0	£0	£0	£0	£0	£0	f
Cash from financing	£1 995 000	£0	£19 400 000	£0	-£53 200 766	-£94 194 600	-£97 515 514	-£101 327 41
Net change in cash	£3 554 263	£12 000 477	£35 042 057	£7 691 737	£117 034 315	£276 848 599	£294 010 095	£305 039 56
Opening cash balance	£0	£3 554 263	£15 554 739	£50 596 796	£58 288 532	£175 322 848	£452 171 447	£746 181 54
Closing cash balance	£3 554 263	£15 554 739	£50 596 796	£58 288 532	£175 322 848	£452 171 447	£746 181 542	£1 051 221 10
S upport S chedules	2025	2026	2027	2028	2029	2030	2031	203
D	2022	2022	2024	2025	2026	2026	2026	201
Depreciation Total assets under depreciation	2022 £1 480 000	2023 £4 232 000	2024 £10 108 800	2025 £45 997 920	2026 £79 813 128	2026 £76 371 065	2026 £73 111 246	£70 023 54
Salvage value (%)	0%	0%	0%	0%	0%	0%	0%	1/0 023 3
Total depreciable value	£148 000	£423 200	£1 010 880	£3 084 792	£4 742 063	£4 559 819	£4 387 701	£4 225 1
Depreciation (equipment, r&d)	10%	10%	10%	10%	10%	10%	10%	10
Depreciation (land, construction)	5%	5%	5%	5%	5%	5%	5%	5
Purchasing equipment Book value (BoY) Depreciation Book value (EoY)	£1 380 000 £138 000 £1 242 000	£1 242 000 £124 200 £1 117 800	£6 817 800 £681 780 £6 136 020	£12 136 020 £1 213 602 £10 922 418	£10 922 418 £1 092 242 £9 830 176	£9 830 176 £983 018 £8 847 159	£8 847 159 £884 716 £7 962 443	£7 962 4 4 £796 24 £7 166 19
Developing new products & technologies								
Book value (BoY)								
JOOK VAIDE (DUT)	£100 000	£2 990 000	£3 291 000	£3 561 900	£4 105 710	£4 995 139	£5 795 625	£6 516 0
* *	£10 000	£299 000	£329 100	£356 190	£4 105 710 £410 571	£4 995 139 £499 514	£579 563	
Depreciation								£651 6
Depreciation Book value (EoY)	£10 000	£299 000	£329 100	£356 190	£410 571	£499 514	£579 563	£651 6
Depreciation Book value (EoY) Constructing and developing	£10 000	£299 000	£329 100	£356 190	£410 571	£499 514	£579 563	£651 6 £5 864 4
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation	£10 000 £90 000 £0	£299 000 £2 691 000 £0	£329 100 £2 961 900 £0	£356 190 £3 205 710 £30 300 000 £1 515 000	£410 571 £3 695 139 £64 785 000 £3 239 250	£499 514 £4 495 625 £61 545 750 £3 077 288	£579 563 £5 216 063 £58 468 463 £2 923 423	£651 6 £5 864 4 £55 545 0 £2 777 2
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation	£10 000 £90 000	£299 000 £2 691 000	£329 100 £2 961 900 £0	£356 190 £3 205 710 £30 300 000	£410 571 £3 695 139 £64 785 000	£499 514 £4 495 625 £61 545 750	£579 563 £5 216 063 £58 468 463	£651 6 £5 864 4 £55 545 0 £2 777 2
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation Book value (EoY)	£10 000 £90 000 £0	£299 000 £2 691 000 £0	£329 100 £2 961 900 £0	£356 190 £3 205 710 £30 300 000 £1 515 000	£410 571 £3 695 139 £64 785 000 £3 239 250	£499 514 £4 495 625 £61 545 750 £3 077 288	£579 563 £5 216 063 £58 468 463 £2 923 423	£651 6 £5 864 4 £55 545 0 £2 777 2 £52 767 7
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation Book value (EoY) Cotal depreciation Cotal book value (BoY)	£10 000 £90 000 £0 £0 £0 £148 000 £1 480 000	£299 000 £2 691 000 £0 £0 £0 £423 200 £4 232 000	£329 100 £2 961 900 £0 £0 £0 £1 010 880 £10 108 800	£356 190 £3 205 710 £30 300 000 £1 515 000 £28 785 000 £3 084 792 £45 997 920	£410 571 £3 695 139 £64 785 000 £3 239 250 £61 545 750 £4 742 063 £79 813 128	£499 514 £4 495 625 £61 545 750 £3 077 288 £58 468 463 £4 559 819 £76 371 065	£579 563 £5 216 063 £58 468 463 £2 923 423 £55 545 039 £4 387 701 £73 111 246	£651 6 £5 864 4 £55 545 0 £2 777 2 £52 767 7 £4 225 1 £70 023 5
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation Book value (EoY) Fotal depreciation Fotal book value (BoY)	£10 000 £90 000 £0 £0 £0 £0	£299 000 £2 691 000 £0 £0 £0 £0	£329 100 £2 961 900 £0 £0 £0 £1 010 880 £10 108 800	£356 190 £3 205 710 £30 300 000 £1 515 000 £28 785 000 £3 084 792	£410 571 £3 695 139 £64 785 000 £3 239 250 £61 545 750 £4 742 063	£499 514 £4 495 625 £61 545 750 £3 077 288 £58 468 463 £4 559 819	£579 563 £5 216 063 £58 468 463 £2 923 423 £55 545 039 £4 387 701	£651 6 £5 864 4 £55 545 0 £2 777 2 £52 767 7 £4 225 1 £70 023 5
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation Book value (EoY) Total depreciation Total book value (BoY) Total book value (BoY)	£10 000 £90 000 £0 £0 £0 £148 000 £1 480 000	£299 000 £2 691 000 £0 £0 £0 £423 200 £4 232 000	£329 100 £2 961 900 £0 £0 £0 £1 010 880 £10 108 800	£356 190 £3 205 710 £30 300 000 £1 515 000 £28 785 000 £3 084 792 £45 997 920	£410 571 £3 695 139 £64 785 000 £3 239 250 £61 545 750 £4 742 063 £79 813 128	£499 514 £4 495 625 £61 545 750 £3 077 288 £58 468 463 £4 559 819 £76 371 065	£579 563 £5 216 063 £58 468 463 £2 923 423 £55 545 039 £4 387 701 £73 111 246	£651 6 £5 864 4 £55 545 0 £2 777 2 £52 767 7 £4 225 1 £70 023 5
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation Book value (EoY) Cotal depreciation Cotal book value (BoY) Cotal book value (EoY)	£10 000 £90 000 £0 £0 £0 £148 000 £1 480 000	£299 000 £2 691 000 £0 60 £0 £423 200 £4 232 000 £3 808 800	£329 100 £2 961 900 £0 £0 £0 £1 010 880 £10 108 800	£356 190 £3 205 710 £30 300 000 £1 515 000 £28 785 000 £3 084 792 £45 997 920	£410 571 £3 695 139 £64 785 000 £3 239 250 £61 545 750 £4 742 063 £79 813 128	£499 514 £4 495 625 £61 545 750 £3 077 288 £58 468 463 £4 559 819 £76 371 065	£579 563 £5 216 063 £58 468 463 £2 923 423 £55 545 039 £4 387 701 £73 111 246	£651 6 £5 864 4 £55 545 0 £2 777 2 £52 767 7 £4 225 1 £70 023 5
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation Book value (EoY) Fotal depreciation Fotal book value (BoY) Fotal book value (EoY) Notes: Working Capital Schedule Accounts Receivable	£10 000 £90 000 £0 £0 £0 £1 480 000 £1 480 000 £1 332 000	£299 000 £2 691 000 £0 60 £0 £423 200 £4 232 000 £3 808 800 £1 395 295	£329 100 £2 961 900 £0 £0 £1 010 880 £10 108 800 £9 097 920 £2 446 233	£356 190 £3 205 710 £30 300 000 £1 515 000 £28 785 000 £3 084 792 £45 997 920 £42 913 128 £3 799 159	£410 571 £3 695 139 £64 785 000 £3 239 250 £61 545 750 £4 742 063 £79 813 128 £75 071 065	£499 514 £4 495 625 £61 545 750 £3 077 288 £58 468 463 £4 559 819 £76 371 065 £71 811 246	£579 563 £5 216 063 £58 468 463 £2 923 423 £55 545 039 £4 387 701 £73 111 246 £68 723 545	£651 6 £5 864 4 £55 545 0 £2 777 2 £52 767 7 £4 225 1 £70 023 5 £65 798 4
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation Book value (EoY) Cotal depreciation Cotal book value (BoY) Cotal book value (EoY) Cotal book value (EoY) Cotal book value (EoY) Cotal book value (EoY)	£10 000 £90 000 £0 £0 £1 480 000 £1 332 000	£299 000 £2 691 000 £0 £0 £0 £4 232 000 £3 808 800 £1 395 295 £1 540 204	£329 100 £2 961 900 £0 £0 £1 010 880 £10 108 800 £9 097 920 £2 446 233 £2 613 351	£356 190 £3 205 710 £30 300 000 £1 515 000 £28 785 000 £3 084 792 £45 997 920 £42 913 128 £3 799 159 £3 975 139	£410 571 £3 695 139 £64 785 000 £3 239 250 £61 545 750 £4 742 063 £79 813 128 £75 071 065 £13 413 311 £5 698 012	£499 514 £4 495 625 £61 545 750 £3 077 288 £58 468 463 £4 559 819 £76 371 065 £71 811 246	£579 563 £5 216 063 £58 468 463 £2 923 423 £55 545 039 £4 387 701 £73 111 246 £68 723 545 £23 085 463 £7 523 046	£651 6 £5 864 4 £55 545 0 £2 777 2 £52 767 7 £4 225 1 £70 023 5 £65 798 4
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation Book value (EoY) Total depreciation Total book value (BoY) Total book value (EoY)	£10 000 £90 000 £0 £0 £148 000 £1 480 000 £1 332 000 £596 732 £673 567 £147 929	£299 000 £2 691 000 £0 £0 £0 £423 200 £4 232 000 £3808 800 £1 395 295 £1 540 204 £369 913	£329 100 £2 961 900 £0 £0 £1 010 880 £10 108 800 £9 097 920 £2 446 233 £2 613 351 £686 991	£356 190 £3 205 710 £30 300 000 £1 515 000 £28 785 000 £3 084 792 £45 997 920 £42 913 128 £3 799 159 £3 975 139 £1 131 204	£410 571 £3 695 139 £64 785 000 £3 239 250 £61 545 750 £4 742 063 £79 813 128 £75 071 065 £13 413 311 £5 698 012 £2 058 182	£499 514 £4 495 625 £61 545 750 £3 077 288 £58 468 463 £4 559 819 £76 371 065 £71 811 246 £22 132 917 £6 552 214 £2 636 970	£579 563 £5 216 063 £58 468 463 £2 923 423 £55 545 039 £4 387 701 £73 111 246 £68 723 545 £23 085 463 £7 523 046 £2 936 199	£651 6 £5 864 4 £55 545 0 £2 777 2 £52 767 7 £4 225 1 £70 023 5 £65 798 4
Depreciation Book value (EoY) Constructing and developing Book value (BoY) Depreciation Book value (EoY) Total depreciation Total book value (BoY) Total book value (EoY) Vortal depreciation Total book value (EoY) Action of the control of the	£10 000 £90 000 £0 £0 £148 000 £1 480 000 £1 332 000 £1 332 000	£299 000 £2 691 000 £0 £0 £0 £423 200 £4 232 000 £3 808 800 £1 395 295 £1 540 204 £369 913 £2 565 585	£329 100 £2 961 900 £0 £0 £1 010 880 £10 108 800 £9 097 920 £2 446 233 £2 613 351 £686 991 £4 372 593	£356 190 £3 205 710 £30 300 000 £1 515 000 £28 785 000 £3 084 792 £45 997 920 £42 913 128 £3 799 159 £3 975 139 £1 131 204 £6 643 094	£410 571 £3 695 139 £64 785 000 £3 239 250 £61 545 750 £4 742 063 £79 813 128 £75 071 065 £13 413 311 £5 698 012 £2 058 182 £17 053 141	£499 514 £4 495 625 £61 545 750 £3 077 288 £58 468 463 £4 559 819 £76 371 065 £71 811 246 £22 132 917 £6 552 214 £2 636 970 £26 048 161	£579 563 £5 216 063 £58 468 463 £2 923 423 £55 545 039 £4 387 701 £73 111 246 £68 723 545 £23 085 463 £7 523 046 £2 936 199 £27 672 309	£651 6 £5 864 4 £55 545 0 £2 777 2 £52 767 7 £4 225 1 £70 023 5 £65 798 4 £24 180 8 £8 639 5 £3 280 3 £29 540 0
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